## COLLABORATIVE TEAM CHECKLIST

#### **TEAMS**

- o share common beliefs and work toward common goals
- o establish and share roles and responsibilities
- o establish mutually agreed upon methods for meetings
- o are willing to share personal feelings and insights
- o continue to change and grow
- o have fun!

# **ROLES AND RELATIONSHIPS**

- o roles and responsibilities are clear
- o lines of communication are clear
- expectations regarding work performance (quality, timeliness, etc.) are clear and equitable

### **TEAM MEETINGS**

- o meet regularly and consistently
- o start meetings on time (members be on time)
- o sit facing toward each other at meetings (in a circle)
- o have an agenda (agreed upon in advance)
- o begin with celebrations, sharing, or other positive note
- have a facilitator (regular or rotating) who effectively keep the discussion on track
- have a recorder take notes on discussions, decisions, and responsibilities for follow-up (distributed immediately after meeting)
- hold no one solely responsible for success/failure of team actions
- o share group tasks, responsibilities and group leadership
- develop action plans, follow up on decisions, and monitor issues as part of the agenda of following meetings
- o keep to scheduled time limits

### INDIVIDUAL INTERACTIONS and RESPONSIBILITY

- o demonstrate positive personal interactions
  - encourage each other to interact
  - contribute opinions, participate in problem-solving and decisions
  - support teammates by offering assistance
  - be honest
  - openly communicate (and agree to disagree at times)
  - demonstrate respect through facial expression, body posture and tone of voice

- o engage in active listening
  - · give eye contact to the speaker
  - don't interrupt the speaker
  - ask questions related to the discussion and when necessary, repeat or paraphrase the speaker to ensure understanding
- o make decisions by consensus
  - poll each other for understanding and clarification of issues/ideas
  - be flexible when necessary and compromise to reach agreement on next steps
  - share decision making credit and blame (use "we" and "us" vs. "I" and "you")
- set rules for methods to deal with controversial issues or subjects
- o complete assignments outside of meetings
- o generate lots of potential solutions to an identified problem
- review how they are doing and give each other feedback on how they are doing as a team

### CONFLICT RESOLUTION METHODS

- o remain calm
- o look at the speaker
- o don't interrupt the speaker
- o don't adopt a defensive posture
- o listen to what is being said
- o accept criticism of ideas without being defensive
- o criticize ideas and not people
- o don't talk about others behind their back
- o check the accuracy of the message (don't assume)
- o validate the other person's feelings
- o try to imagine the other person's point of view
- o use a tone of voice which is calming
- o avoid tones which suggest impatience, disgust, or sarcasm
- o speak clearly and slowly at a moderate volume
- o attempt to reach agreement on a mutual goal and next steps
- plan to return to the issue with ground rules or with an agreed-upon agenda

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